



MP2 Corporate Overview

MP2 Energy delivers competitive prices on energy through our unique and direct access to wholesale supply, strong credit backing, and wholesale market trading knowledge. MP2 is a certified REP in ERCOT as well as a Level IV QSE featuring a 24x7 realtime desk managing over 600 MW of wholesale generation.

MP2 Energy combines technical and software expertise of Retail Electric Provider operations with wholesale and risk management expertise. Through our combined skills and backgrounds, we have a best in class risk management, back-office, billing, and customer service platform developed specifically for serving retail loads in ERCOT.

Retail Products

Retail Power - Our operations and billing systems are designed to handle from 1 meter to several hundred and provide a full slate of product offerings from standard fixed price, heat rate, and MCPE, to wholesale blocks, shaped and load following blocks, derivative based products, and competitive gas locks for heat rates. We can bring innovative solutions to procurement including block variations, taking generation directly to load, self rep administration, waste heat capture, and integration of cogen power.

Demand Response - MP2 Energy currently manages over 200 MW of LAAR and over 30 MW of EILS Demand Response through our Level IV QSE and realtime desk. We study customers load as well as any onsite or backup generation at our customer's facilities to integrate and bid eligible locations into the LAAR and/or EILS programs as well as voluntary and innovative MP2 administered response programs.

Systems and Structure

Billing System – MP2 has invested heavily in the design and build out of our proprietary enrollment, billing, and back-office software and solutions. Our custom built solution provides customers with and accurate, efficient and flexible billing, and best in class customer service.

Customer Service - We strongly feel that human interaction is a basic right of our customers when they call. You will never get “press 1 for this, press 2 for this” when you call our customer service line. Customer Representatives at MP2 do much more than just answer phone, are not outsourced, and are trained in all aspects of our business.

Credit and Risk

Credit Backing - MP2 Energy has partnered with Sumitomo Corporation of Tokyo, Japan (<http://www.sumitomocorp.com>) through its Texas based affiliate Pacific Summit Energy (PSE – www.pacificsummitenergy.com) to deliver a complete energy management package including credit, fuel supply, and power optimization. Sumitomo is a \$70 billion asset backed global enterprise with diverse investments across a broad spectrum of businesses. Sumitomo has been in business more than 350 years and is A rated by both Moody's and S&P.

Sumitomo formed PSE to expand their presence in the North American energy industry and combines the considerable financial resources of its parent, a culture of strong business experience and ethical practice, a wealth of professional knowledge about natural gas, LNG and electricity in conjunction with a global view of commodity finance, trading and transportation. MP2 negotiates and enters into wholesale power and natural gas transactions on behalf of and in the name of PSE. PSE's extensive list of wholesale counterparties allows MP2 to canvas the market and execute hedges at the best possible level. The combined expertise of MP2 and PSE creates an integrated solution for credit and wholesale supply backed by Sumitomo Corporation.

Risk Management - Our risk managers have years of prior experience in retail and wholesale power trading. Working in conjunction PSE's risk groups, we provide a platform for extremely accurate risk assessment, mitigation, and qualification.

Firm History and Background

MP2 Energy was founded in 2009 to provide new and innovative solutions for Generation and Retail Loads. The members trace a common thread to MPower Retail Energy LLC, which was founded in 2002 to manage power assets and serve retail load in the ERCOT market. MPower Retail Energy was successful at building the largest non-utility affiliated Retail Electric Provider in the US serving load in excess of 800MW and managing over 200 MW of natural gas fired generation. MPower was sold in September 2006 and the team split up to pursue their other opportunities. The MP2 team reunited with a mission to "get back to our roots" of asset and load management. MP2 management team bios are available on our website.

We are driven to constantly innovate and provide a higher level of service to our customers. The MP2 Energy team is equipped with the proper leadership, technology, and financial security to achieve rapid growth through superior pricing, products, and customer service.

www.MP2Energy.com